



Instructions for Gifting of Stock to Northwood School

- Please ask your representative to DTC the stock to LPL Financial as follows:
 - DTC #: 0075
 - Account #: 4711-6262 account of Northwood School
- After speaking with your representative, to make sure that your generous gift has been received please contact:

Alexis White
LPL Financial Consultant/ NBT Financial Services
(518) 260-7007 to let her know to expect the transaction.

- **Please notify Northwood School of the transfer by emailing or mailing a copy of this completed transaction form to Stephanie Gates.**

Email: gatess@northwoodschoo.org
Phone: 518-299-2985
Mailing Address: Northwood School, 92 Northwood Rd., Lake Placid, N.Y. 12946

Donor Information

Name(s) _____

Stock Type: _____ # Stock Shares: _____ Stock Share Value: _____

Stock Total Transfer Amount: _____

Address:

City,	State,	Zip
Phone	E-mail	
Signature,	Date	