



Instructions for Gifting of Stock to Northwood School

- Please ask your representative to DTC the stock to LPL Financial as follows:

DTC #: 0075
 Account #: 4711-6262 account of Northwood School

- After speaking with your representative, to make sure that your generous gift has been received please contact:

Alexis White
LPL Financial Consultant/ NBT Financial Services
(518) 260-7007 to let her know to expect the transaction.

- **Please notify Northwood School of the transfer by emailing or mailing a copy of this completed transaction form to Stephanie Gates.**

Email: gatess@northwoodschool.org

Phone: 518-299-2985

Mailing Address: Northwood School, 92 Northwood Rd., Lake Placid, N.Y. 12946

Donor Information

Name(s)

Stock Type: _____ # Stock Shares: _____ Stock Share Value: _____

Stock Total Transfer Amount: _____

Address:

City,

State,

Zip

Phone

E-mail

Signature,

Date